

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF PUERTO RICO

IN RE:

ARQUIDIOCESIS DE SAN JUAN DE
PUERTO RICO

Debtor

CASE NO.: 18-04911 (EAG)

CHAPTER 11

ARQUIDIOCESIS DE SAN JUAN DE PUERTO RICO, DIOCESE OF CAGUAS AND
DIOCESE OF FAJARDO-HUMACAO
CONSOLIDATED MONTHLY FINANCIAL REPORTS (BUSINESS)
FOR THE PERIOD FROM JANUARY 1, 2020 TO JANUARY 31, 2020

COMES NOW the above-named debtor and files its Monthly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

RESPECTFULLY SUBMITTED.

In San Juan, Puerto Rico, this 5th day of March, 2020.

Debtor Address
and Phone Number

Antiguo Colegio Madre Cabrini
Urb. Caparra High 1564 Calle Encarnación
San Juan PR 00920
787-727-7373

Attorney's Address
And Phone Number:

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/s/Carmen D. Conde Torres
CARMEN D. CONDE TORRES, ESQ.
U.S.D.C. No. 207312

The Debtor has exercised its due diligence to obtain accurate and complete information. Nevertheless, this report may be subject to further amendments if additional information is received.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF PUERTO RICO

ARQUIDIOCESIS DE SAN JUAN DE PUERTO RICO }
Debtor }
CASE NO.: 18-04911 EAG
CHAPTER 11

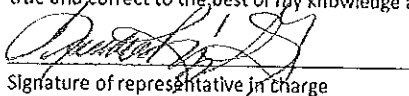
COMBINED MONTHLY OPERATING REPORT OF ARQUIDIOCESIS DE SAN JUAN DE PUERTO RICO, DIOCESIS DE FAJARDO-HUMACAO AND DIOCESIS DE CAGUAS

FOR THE PERIOD BEGINNING January 1, 2020 AND ENDING January 31, 2020

All items must be answered or if any of the items listed do not apply, answer "none" or "N/A"

	CURRENT MONTH		CUMMULATIVE PETITION TO DATE
A. CASH AT BEGINNING OF PERIOD	\$ 9,246,447 (A)		\$ 9,465,877
RECEIPTS:			
1. Cash Income	-		-
2. Collection on A/R	18,160		550,883
4. Other Receipts (See MOR-3)	94,048		3,600,627
5. Independent Economic Units - Parishes	1,700,047 (B)		27,444,801
6. Independent Economic Units - Schools	4,363,449 (C)		17,353,370
TOTAL MONTHLY RECEIPTS	6,175,705		48,949,682
B. TOTAL CASH AVAILABLE FOR OPERATIONS	15,422,152		58,415,559
C. DISBURSEMENT			
1. Net Payroll	108,824		2,086,908
2. Payroll Taxes Paid	23,826		434,140
3. Sales and Use Taxes	-		-
4. Other Taxes	-		93,775
5. Rent	-		18,179
6. Other Leases (Attach details)	774		14,245
7. Telephone	3,516		103,227
8. Utilities	9,876		184,398
9. Travel and Transportation	-		5,269
10. Vehicle Expenses	1,574		28,951
11. Office Supplies	10,212		121,391
12. Advertising	-		16,955
13. Insurance (s)	33,144		1,590,226
14. Other Supplies	17,780		1,034,600
15. Repairs and Maintenance	3,635		90,814
16. Payment to Secured Creditors (Business loans)	2,598		52,241
17. Other Expenses (Attach detail)	27,839		1,767,903
18. Independent Economic Units - Parishes	1,483,487 (B)		23,847,048
19. Independent Economic Units - Schools	3,446,838 (C)		16,677,059
D. TOTAL CASH DISBURSEMENT	5,173,923		48,167,329
E. ENDING CASH BALANCE	\$ 10,248,229 (D)		\$ 10,248,229

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.


Signature of representative in charge

March 3, 2020
Date

**COMBINED MONTHLY OPERATING REPORT OF ARQUIDIÓCESIS DE SAN JUAN DE PUERTO RICO,
DIOCESIS FAJARDO AND HUMACAO AND DIOCESIS DE CAGUAS
SIGNIFICANT DEVELOPMENTS DURING REPORTING PERIOD**

Information to be provided on this page, includes, but is not limited to: (1) financial transactions that are not reported on this report, such as the sale of real estate (*attach closing statement*); (2) non-financial transactions, such as the substitution of assets or collateral; (3) modifications to loan agreements; (4) change in senior management, etc. Attach any relevant documents.

A) This amount included \$5,442,648, of Arquidiócesis de San Juan, \$621,543 of Fajardo and Humacao and \$3,182,257 of Caguas. All balances included their respective Schools and Parishes, net of interrelated transactions.

B) Refer to Attachments. This amount represents the cash receipts from Parishes' operations net of interrelated transactions.

C) Refer to Attachments. This amount represents the cash receipts from Schools' operations net of interrelated transactions.

D) This amount included \$6,187,786, of Arquidiócesis de San Juan, \$622,455 of Fajardo and Humacao and \$3,437,988 of Caguas. All balances included their respective Schools and Parishes, net of interrelated transactions.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF PUERTO RICO

ARQUIDIOCESIS DE SAN JUAN DE PUERTO RICO }
Debtor }
_____ }

CASE NO.: 18-04911 EAG11

CHAPTER 11

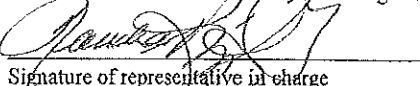
Monthly Financial Report for Archdiocese

FOR THE PERIOD BEGINNING JANUARY 1, 2020 AND ENDING JANUARY 31, 2020

All items must be answered or if any of the items listed do not apply, answer "none" or "N/A"

	CURRENT MONTH	CUMMULATIVE PETITION TO DATE
A. CASH AT BEGINNING OF PERIOD	\$ 5,442,648 (Note A)	\$ 5,469,389
RECEIPTS:		
1. Cash Income	-	-
2. Collection on A/R	18,160 (Note B)	550,883
4. Other Receipts (See MOR-3)	16,463	1,188,336
5. Independent Economic Units - Parishes	1,047,832 (Note C)	15,855,022
6. Independent Economic Units - Schools	3,866,667 (Note D)	12,746,019
TOTAL MONTHLY RECEIPTS	4,949,122	30,340,260
B. TOTAL CASH AVAILABLE FOR OPERATIONS	10,391,770	35,809,649
C. DISBURSEMENT		
1. Net Payroll	83,541	1,696,338
2. Payroll Taxes Paid	13,478	346,344
3. Sales and Use Taxes	-	-
4. Other Taxes	-	83,518
5. Rent	-	15,750
6. Other Leases (Attach details)	-	607
7. Telephone	3,516	96,280
8. Utilities	3,052	109,767
9. Travel and Transportation	-	5,269
10. Vehicle Expenses	1,574	15,884
11. Office Supplies	10,212	80,378
12. Advertising	-	-
13. Insurance (s)	17,474	1,129,850
14. Other Supplies	16,365	974,761
15. Repairs and Maintenance	1,751	41,882
16. Payment to Secured Creditors (Business loans)	- (Note E)	-
17. Other Expenses (Attach detail)	7,469	914,903
18. Independent Economic Units - Parishes	851,214 (Note F)	11,824,731
19. Independent Economic Units - Schools	3,194,339 (Note G)	12,285,602
D. TOTAL CASH DISBURSEMENT	4,203,984	29,621,863
E. ENDING CASH BALANCE	\$ 6,187,786 (Note I)	\$ 6,187,786

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.


Signature of representative in charge

March 3, 2020
Date

**AMENDED SCHEDULE OF RECEIPTS AND DISBURSEMENTS
FOR THE PERIOD BEGINNING: 01/01/2020 AND ENDING 01/31/2020**

NAME OF DEBTOR: ARQUIDIOCESIS DE SAN JUAN DE PUERTO RICO
OPERATING REPORT OF DIOCESIS DE FAJARDO-HUMACAO
DATE OF PETITION: 09-07-2018

CASE NO: 18-04911 EAG

	CURRENT MONTH		CUMULATIVE PETITION TO DATE
FUNDS AT BEGINNING OF PERIOD	\$ 621,542.59	Note 1	\$ 693,639.95
RECEIPTS			
Cash Collections	-		-
Independent Economic Units- Parishes	195,944.62	Note 2	4,200,602.47
Independent Economic Units- Schools	32,568.72	Note 2	515,207.60
Other Receipts (See MOR-3)	26,994.36		625,381.26
TOTAL RECEIPTS	255,507.70		5,341,191.33
TOTAL FUNDS AVAILABLE FOR OPERATION	\$ 877,050.29		\$ 6,034,831.28
DISBURSEMENTS			
Clergy Subsidies			600.00
Bank Charges	163.44		939.53
Contractor Labor	2,045.35		32,465.65
Transfers to Parishes/Donations			10,000.00
Contribution to Semminars/ CEP			825.00
Insurance			188,110.08
Clergy Education			-
Leases			801.28
Manufacturing Supplies			-
Office/ Whse. Supplies			12,397.32
Payroll-Net	9,990.77		147,199.99
Professional Fees			81,327.61
Rent			-
Repairs & Maintenance	908.62		10,509.64
Secured Creditors Payments			-
Taxes Paid- Payroll	4,820.59		27,098.88
Taxes Paid- IVU			-
Taxes Paid - Other			-
Telephone			6,590.52
Travel and Entretainment			-
US Trustee Quarterly Fee			12,707.06
Utilities	1,296.32		14,968.57
Vehicle expenses			7,274.67
Independent Economic Units- Parishes	211,713.71	Note 2	4,062,786.37
Independent Economic Units- Schools	19,603.13	Note 2	540,235.52
Other Operating Expenses (Attach List)	4,053.21		255,538.44
TOTAL CASH DISBURSEMENTS	254,595.14		5,412,376.13
ENDING BALANCE	\$ 622,455.15	Note 3	\$ 622,455.15

I declare under penalty of perjury that this statement and the accompanying documents and report are true and correct to best of my knowledge and belief and available data from the schools and central accounts which are based on reasonable estimates subject to amendments in next operating reports.

This 2 day of MARCH, 2020

/S/ Padre Victor Santiago, Vicario general
/S/ Padre Roberto Medina

SCHEDULE OF RECEIPTS AND DISBURSEMENTS
FOR THE PERIOD BEGINNING: 01/01/2020 AND ENDING 01/31/2020

NAME OF DEBTOR: ARQUIDIOCESIS DE SAN JUAN DE PUERTO RICO
OPERATING REPORT OF DIOCESIS DE CAGUAS
DATE OF PETITION: 09-07-2018

CASE NO: 18-04911 EAG

	CURRENT MONTH		CUMULATIVE PETITION TO DATE
FUNDS AT BEGINNING OF PERIOD	\$ 3,182,257.06	Note 1	\$ 3,302,848.99
RECEIPTS			
Cash Collections			
Independent Economic Units- Parishes	456,270.62	Note 2	7,728,357.20
Independent Economic Units- Schools	464,213.64	Note 2	4,265,894.22
Other Receipts (See MOR-3)	50,590.76		1,341,179.32
TOTAL RECEIPTS	971,075.02		13,335,430.74
TOTAL FUNDS AVAILABLE FOR OPERATION	\$ 4,153,332.08		\$ 16,638,279.73
DISBURSEMENTS			
Clergy Subsidies			48,201.14
Bank Charges			235.66
Contractor Labor	500.00		84,210.82
Transfers to Parishes			26,041.56
Diocesis Activities	600.00		38,376.12
Contribution to Semminars	10,360.00		164,071.59
Insurance	15,670.44		289,224.11
Clergy Education			13,368.24
Leases	774.20		16,249.22
Office/ Whse. Supplies	1,415.38		36,493.90
Payroll-Net	15,292.97		203,742.68
Professional Fees			88,077.51
Rent			
Repairs & Maintenance	975.11		38,422.75
Secured Creditors Payments	2,597.61		52,239.19
Taxes Paid- Payroll	4,980.54		60,035.36
Taxes Paid- IVU			
Taxes Paid - Other	546.12		10,915.76
Assestments and CEP	2,000.00		14,950.88
US Trustee Quarterly Fee			42,352.88
Utilities	5,527.55		64,177.67
Vehicle expenses			1,635.25
Independent Economic Units- Parishes	420,560.01	Note 2	8,026,730.87
Independent Economic Units- Schools	232,896.12	Note 2	3,851,219.11
Other Operating Expenses (Attach List)	648.48		29,319.91
TOTAL CASH DISBURSEMENT	715,344.53		13,200,292.18
ENDING BALANCE	\$ 3,437,987.55	Note 3	\$ 3,437,987.55

I declare under penalty of perjury that this statement and the accompanying documents and report are true and correct to best of my knowledge and belief.
This 2 day of MARCH, 2020.

/S/ /S/ Padre Miguel de Angel

Note : Refer to attachment 8 for explanation of Notes

MOR 2